

Disclaimer

► This presentation represents consolidated earnings results in accordance with K-IFRS.

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It was prepared before the completion of the external auditor's review, and therefore is subject to change

These uncertainties may cause our official results to be significantly different from the results recorded and implied in this presentation.

I. P/L (K-IFRS)

Consolidated based on K-IFRS (Unit : KRW million)	2021					2022					2023					2024
	1Q	2Q	3Q	4Q	Cumulative	1Q	2Q	3Q	4Q	Cumulative	1Q	2Q	3Q	4Q	Cumulative	1Q
Sales Revenue (SR)	17,258	19,239	20,404	24,395	81,296	25,334	30,770	28,642	31,803	116,550	29,105	35,161	39,107	39,657	143,030	43,956
Cost of Goods sold	4,712	5,913	6,026	7,998	24,649	7,638	10,056	9,160	10,121	36,975	9,557	10,516	12,011	11,976	44,060	13,133
% SR	27%	31%	30%	33%	30%	30%	33%	32%	32%	32%	33%	30%	31%	30%	31%	30%
Gross profit	12,546	13,326	14,378	16,397	56,647	17,696	20,715	19,482	21,682	79,575	19,548	24,646	27,096	27,680	98,970	30,823
Gross Profit Margin	73%	69%	70%	67%	70%	70%	67%	68%	68%	68%	67%	70%	69%	70%	69%	70%
SG&A	7,613	7,460	8,184	9,784	33,042	9,147	11,753	11,766	12,874	45,540	11,934	14,998	16,873	18,851	62,656	21,963
Operating profit	4,933	5,865	6,194	6,613	23,604	8,549	8,962	7,716	8,808	34,035	7,614	9,648	10,223	8,829	36,314	8,860
Operating Profit Margin	29%	30%	30%	27%	29%	34%	29%	27%	28%	29%	26%	27%	26%	22%	25%	20%
Net profit before income tax	-5,657	5,747	6,391	6,613	13,093	8,399	9,366	9,111	7,010	33,886	8,434	8,018	10,129	8,918	35,498	8,746
Net profit	-6,303	5,634	6,135	8,026	13,493	6,512	7,360	7,182	5,958	27,012	6,681	6,249	8,052	4,125	25,108	7,029
Net Profit Margin	-37%	29%	30%	33%	17%	26%	24%	25%	19%	23%	23%	18%	21%	10%	18%	16%
EBITDA	5,507	6,413	6,859	7,245	26,024	9,257	9,704	8,333	10,101	37,396	8,619	10,688	11,316	9,954	40,577	8,860
EBITDA Margin	32%	33%	34%	30%	32%	37%	32%	29%	32%	32%	30%	30%	29%	25%	28%	20%

Note1) 2021 1Q _ Other losses (Merger cost KRW 10,569million)

II. Sales by product portfolio (K-IFRS)

Consolidated based on K-IFRS (Unit : KRW million)	2021					2022					2023					2024
	1Q	2Q	3Q	4Q	Cumulative	1Q	2Q	3Q	4Q	Cumulative	1Q	2Q	3Q	4Q	Cumulative	1Q
RF	3,974	2,994	3,837	5,881	16,686	7,058	9,355	5,923	9,065	31,402	5,841	10,044	12,451	13,372	41,708	14,540
Domestic	603	794	1,138	1,335	3,870	1,288	1,354	1,253	1,453	5,348	1,013	2,005	4,301	4,750	12,068	5,859
Global	3,371	2,200	2,699	4,546	12,816	5,770	8,001	4,669	7,612	26,053	4,828	8,039	8,150	8,622	29,639	8,681
HIFU	3,304	3,466	3,601	2,645	13,015	3,628	3,062	5,945	4,645	17,280	4,429	3,617	4,105	2,984	15,135	4,068
Domestic	677	723	754	421	2,576	353	461	1,979	895	3,688	985	711	211	239	2,146	623
Global	2,627	2,742	2,846	2,224	10,439	3,275	2,601	3,966	3,751	13,592	3,444	2,907	3,894	2,745	12,990	3,446
IPL	514	661	946	2,378	4,499	1,234	2,010	1,340	1,359	5,943	1,510	1,250	1,363	1,310	5,433	1,618
Domestic	512	488	269	492	1,761	518	446	322	478	1,764	339	388	424	326	1,477	295
Global	1	173	677	1,886	2,738	716	1,564	1,018	881	4,179	1,171	862	939	985	3,957	1,324
LASER	1,591	2,007	2,295	1,797	7,690	2,503	2,596	3,418	2,392	10,908	2,459	2,822	2,803	2,719	10,804	2,778
Domestic		57	26	74	157	52	59	151	30	292	45		45	31	121	
Global	1,591	1,950	2,269	1,724	7,533	2,451	2,537	3,267	2,362	10,616	2,414	2,822	2,803	2,689	10,728	2,778
Consumables	7,260	9,413	9,573	11,069	37,315	10,237	13,120	10,740	11,424	45,521	12,754	14,304	15,318	15,363	57,739	18,194
Domestic	618	744	851	1,391	3,604	1,170	1,512	1,122	1,842	5,647	1,534	2,473	3,224	3,519	10,750	3,517
Global	6,642	8,669	8,722	9,678	33,710	9,067	11,607	9,618	9,582	39,873	11,220	11,830	15,318	11,845	50,213	14,676
Others	615	699	153	625	2,091	674	628	1,277	2,918	5,496	2,112	3,124	3,066	3,907	12,210	2,758
Domestic	49	42	55	31	177	52	61	54	39	207	86	48	47	62	243	53
Global	567	657	98	593	1,915	622	566	1,223	2,878	5,289	2,026	3,076	3,019	3,845	11,966	2,705
Total	17,258	19,239	20,404	24,395	81,296	25,334	30,770	28,642	31,803	116,550	29,105	35,161	39,107	39,657	143,030	43,956

III. Sales Breakdown by Region (K-IFRS)

Consolidated based on K-IFRS (Unit : KRW million)	2021					2022					2023					2024
	1Q	2Q	3Q	4Q	Cumulative	1Q	2Q	3Q	4Q	Cumulative	1Q	2Q	3Q	4Q	Cumulative	1Q
Domestic	2,459	2,848	3,093	3,743	12,144	3,433	3,894	4,882	4,737	16,946	4,002	5,625	8,252	8,927	26,805	10,347
Overseas	14,798	16,391	17,311	20,652	69,152	21,901	26,876	23,761	27,066	99,604	25,103	29,536	30,855	30,730	116,224	33,609
Total	17,258	19,239	20,404	24,395	81,296	25,334	30,770	28,642	31,803	116,550	29,105	35,161	39,107	39,657	143,030	43,956

IV. Major Device Sales

Total company (Unit : EA)	2021					2022					2023					2024
	1Q	2Q	3Q	4Q	Cumulative	1Q	2Q	3Q	4Q	Cumulative	1Q	2Q	3Q	4Q	Cumulative	1Q
LinearFirm / LinearZ	164	196	212	171	743	238	186	312	236	972	261	191	189	161	802	229
Cumulative Sales	1,599	1,795	2,007	2,178	-	2,416	2,602	2,914	3,150	-	3,411	3,602	3,791	3,952	-	4,181
POTENZA / DENSITY	175	99	108	192	574	300	410	197	325	1,232	167	293	310	393	1,163	387
Cumulative Sales	636	735	843	1,035	-	1,335	1,745	1,942	2,267	-	2,434	2,727	3,037	3,430	-	3,817

V. B/S (K-IFRS)

Consolidated based on K-IFRS (Unit : KRW million)	2021					2022					2023					2024
	1Q	2Q	3Q	4Q	12/31	1Q	2Q	3Q	4Q	12/31	1Q	2Q	3Q	4Q	12/31	1Q
Current assets	41,060	39,180	46,012	54,173	54,173	61,487	67,776	69,877	74,483	74,483	88,589	89,988	81,054	90,510	90,510	142,713
Cash and cash equivalents	19,582	23,263	28,668	34,291	34,291	36,394	32,274	33,627	39,583	39,583	52,017	52,593	41,436	48,830	48,830	96,583
Short-term trade Receivable	5,945	5,144	5,183	6,872	6,872	8,198	11,000	9,433	10,343	10,343	7,017	10,821	13,410	14,042	14,042	17,407
Inventories	6,190	8,171	9,679	10,578	10,578	13,234	18,329	20,423	20,380	20,380	20,328	21,522	21,373	22,617	22,617	24,060
Non-current assets	10,829	11,316	12,468	19,886	19,886	23,692	27,686	35,460	43,568	43,568	37,022	43,646	49,584	51,802	51,802	49,872
Total assets	51,889	50,496	58,481	74,059	74,059	85,178	95,462	105,337	118,052	118,052	125,611	133,634	130,638	142,313	142,313	192,585
Current liabilities	12,957	14,799	14,548	24,027	24,027	24,757	29,097	23,923	26,331	26,331	28,722	27,026	27,943	23,519	23,519	67,191
Non-current liabilities	9,936	8,678	8,569	2,379	2,379	4,040	3,995	10,485	11,579	11,579	11,494	11,022	11,263	22,544	22,544	22,225
Total liabilities	22,893	23,477	23,117	26,405	26,405	28,797	33,092	34,409	37,910	37,910	40,216	38,048	39,206	46,063	46,063	89,416
Issued capital	7,063	7,063	7,130	7,130	7,130	7,130	7,130	7,130	7,130	7,130	7,614	7,638	7,647	7,647	7,647	7,664
Total equity	28,996	27,020	35,364	47,654	47,654	56,381	62,370	70,928	80,141	80,141	85,395	95,586	91,432	96,250	96,250	103,169